**INTEREST RATES MARKET NOTICE**

**Date: 13 October 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IVC231”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 14 October 2022**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** IVC231

**Nominal Issued** R180,000,000.00

**Issue Price** 100%

**Coupon ...**% (3 Month JIBAR as at 14 Oct 2022 of ...% plus 155bps) **8.75.**%nacq for the period from (and including) the Issue Date to (but excluding) the Optional Redemption Date (Call); 3-month JIBAR plus a margin of 1.55% for the period beginning on and including the Optional Redemption Date (Call) to but excluding the Final Maturity Date

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 October 2024

**Books Close Date** 4 January, 4 April, 4 July, 4 October

**Interest Payment Date(s)** 14 January, 14 April, 14 July, 14 October

**Last Day to Register** By 17:00 on3 January, 3 April, 3 July, 3 October

**Issue Date** 14 October 2022

**Date Convention** Following

**Interest Commencement Date** 14 October 2022

**First Interest Payment Date** 14 January 2023

**Call / Step Up Date** 14 October 2023

**ISIN No.** ZAG000190943

**Additional Information** Senior Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC231%20PricingSupplement1410.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC231%20PricingSupplement1410.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000